

**NOTICE OF SPECIAL MEETING
INDY OAK TOD METROPOLITAN DISTRICT
CITY OF LAKEWOOD, JEFFERSON COUNTY, COLORADO**

NOTICE IS HEREBY GIVEN that the Board of Directors of Indy Oak TOD Metropolitan District, City of Lakewood, Jefferson County, Colorado (the "Board"), will meet in special session on Tuesday, July 18, 2023, at 6:00 p.m., at the offices of Special District Management Services, Inc., 141 Union Boulevard, Suite 150, Lakewood, CO 80228-1898, (303) 987-0835, and via video/telephonic means. Members of the public are encouraged to participate by video/teleconference as outlined below.

THIS DISTRICT BOARD MEETING WILL BE ACCESSIBLE BY VIDEO / TELEPHONIC MEANS. THERE WILL BE ONE PERSON PRESENT AT THE PHYSICAL LOCATION POSTED ON THIS NOTICE.

Please email Peggy Ripko (pripko@sdmsi.com) if there are any issues with the below meeting access information:

Join Zoom Meeting
<https://us02web.zoom.us/j/86267550643?pwd=V3RnRGRTWkRyUjZzZc1VMWTJFZjFHdz09>
Call-In: 1-253-215-8782
Meeting ID: 862 6755 0643
Passcode: 987572

At this meeting, it is anticipated that the Board will make a final determination to issue and refund general obligation indebtedness. Specifically, the Board intends to consider the adoption of a resolution authorizing the incurrence of a loan by the District with Zions Bancorporation, N.A. d/b/a Vectra Bank Colorado, as lender, in a maximum principal amount not to exceed \$4,400,000 for the purpose of refunding its existing general obligation indebtedness. In connection therewith, the Board will consider: the approval of a Loan Agreement, as evidenced by a Promissory Note; and any other such documents, certificates and instruments in connection therewith; details concerning the loan and funds appertaining thereto; ratifying acts previously taken concerning said loan; repealing all resolutions in conflict therewith; and providing for other matters relating thereto.

The Board will also take up such other business as may be before the Board. The meeting is open to the public, and members of the public are encouraged to participate by video/teleconference.

Pursuant to the provisions of the Supplemental Public Securities Act, no legal or equitable action brought with respect to any legislative acts or proceedings in connection with the authorization or issuance of such securities may be commenced more than thirty days after the authorization of such securities pursuant to the aforementioned resolution; and one or more members of the Board may participate in this meeting and may vote on the foregoing matters through the use of a conference telephone or other telecommunications device.

This notice is given by order of the Board of Directors of the District.

**INDY OAK TOD METROPOLITAN DISTRICT
CITY OF LAKEWOOD, JEFFERSON COUNTY, COLORADO**

By: /s/ Peggy Ripko
Secretary

Posted on the District's website (<https://indyoaktodmd.colorado.gov/>), not less than 24 hours prior to the meeting pursuant to Section 24-6-402(2)(c)(III), C.R.S.